

Initiative on Strengthening EU Cooperation on Health Technology Assessment (HTA)

DG SANTE B4. Medical products: quality, safety, innovation





Economic context

Total EU health care expenditure

- €1 300 billion per year, including
 - €220 billion (23%) for pharmaceuticals and
 - €100 (11%) billion for medical devices
- 10% of GDP

The figures are forecasted to increase.



DEFINITION

ТΔ

Health Technology Assessment (HTA)

Definition

HTA assesses the added value (relative effectiveness) of a given health technology over and above existing ones.

| Health problem and current use of technology Description and technical characteristics Safety Clinical effectiveness | Clinical domains ≻ so called REA (relative effectiveness assessment) | |
|---|---|--------|
| 5. Costs and economic evaluation | | Full H |
| 6. Ethical analysis | Non-clinical domains | |
| 7. Organisational aspects | (main domain – | |
| 8. Patient and social aspects | economic) | |
| 9. Legal aspects | | |

HTA Core model



STATE OF PLAY

What has been done at EU level ?

> Research



- AdhopHTA
- MedtecHTA

INTEGRATE-HTA

ADVANCE-HTA



ADAPT SMART

- > Public Health
- Projects 1994-1997: EUR-ASSES 1999- 2001: ECHTA/ECHAI 2006-2008: EUnetHTA
- Joint Actions 2010-2012: EUnetHTA Joint Action 1



Scientific/technical cooperation on methodologies and tools. 2012-2015: EUnetHTA Joint Action 2

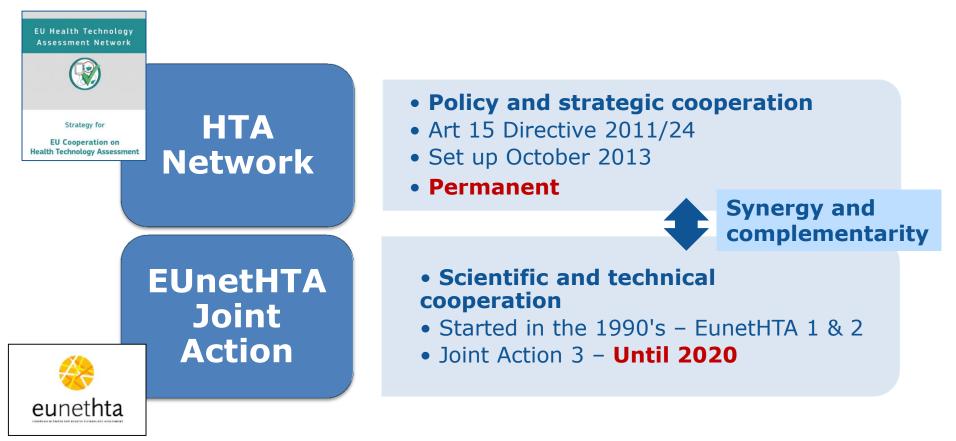
Further development of cooperation and piloting of joint assessments.

2016-2020: EUnetHTA Joint Action3 Enhanced cooperation with a focus on joint HTA work (e.g. joint assessments and uptake)



STATE OF PLAY

EU cooperation on HTA – Where we are





EU cooperation on HTA

Initiative on Strengthening EU cooperation on HTA

WHY?

- Support MS to ensure sustainability of healthcare
- Contribute to patient access to innovation
- Support innovation in EU

WHY NOW?

- Growing support to continue cooperation on HTA
- Council Conclusions 2015, 2016
- EP own initiative report 2016
- HTA Network Strategy 2014
- No EU-funding mechanism foreseen beyond 2020
- + Addressing shortcomings + Responding to Member States needs

SUSTAINABLE COOPERATION BEYOND 2020 BASED ON THE SUCCESS OF THE CURRENT COOPERATION





Why Now?

• Growing support to continue cooperation on HTA

| Council conclusions | Innovation for the benefit of patients (Dec 2014) | | | | | |
|------------------------|---|--|--|--|--|--|
| | Personalised medicines for Patients (Dec, 2015) | | | | | |
| | Strengthening the Balance in the Pharmaceutical Systems" (June, 2016) | | | | | |
| | " Foster enhanced cooperation between MS under the 3rd JA of the European Network for Health Technology Assessment (EUnetHTA) () reflect about the future of HTA cooperation at | | | | | |
| | European level for the period beyond 2020 when the current Joint Action comes to an end ()" | | | | | |





Why Now?

• Growing support to continue cooperation on HTA

| EP resolution (2015/2729(R SP) | EP calls for "a step forward towards a common European Health Technology Assessment" – EP resolution on the Commission Work Programme for 2016. (Sep, 2015) | |
|--------------------------------------|--|--|
| HTA Network Strategy | "Calls upon the Commission to explore: how to secure support for activities necessary to facilitate joint work at EU level on a permanent basis; and()" (Oct, 2014) | |

• No EU-funding mechanism foreseen beyond 2020



Policy Objectives of the HTA initiative

GENERAL OBJECTIVES:

- 1. Enable Member States to strengthen their cooperation on HTA in a sustainable manner
- 2. Ensure a better functioning of the internal market of health technologies;
- 3. Contribute to a high level of human health protection, as stated in Article 168 TFEU and Article 35 of the Charter of Fundamental Rights.

SPECIFIC OBJECTIVES:

- 1. Reduce duplication of efforts for HTA bodies and industry;
- 2. Promote convergence in HTA procedures and methodologies;
- 3. Improve the uptake of joint work in Member States; and
- 4. Ensure the long-term sustainability of EU HTA cooperation.



HTA in the context of other EU policies

Links of HTA to Key EU Policies

1. **Internal market:** *reduce national differences and avoid duplication of efforts.*

- 2. Budget/fiscal stability: European semester
- 3. Innovation agenda: Horizon 2020

Links of HTA to national responsibility

Pricing and reimbursement decisions are outside the scope of this initiative



Initiative on Strengthening EU cooperation on HTA Policy options*

| Option 1 | Option 2 | Option 3 | Option 4 | Option 5 |
|--|--|---|---|---|
| Status quo – voluntary cooperation | Long-term voluntary cooperation (beyond 2020) | Cooperation through the collection, sharing and use of common tools and data | Cooperation on production of joint REA (relative effectiveness assessments) reports | Cooperation on production of joint Full HTA reports (REA+ economic) |
| Non-legislativ | ve / voluntary | Legislative / voluntary + mandatory | | |
| + Issues Coordination/ | | | | |

to be addressed

Scope





*Inception Impact assessment available at:

http://ec.europa.eu/smart-regulation/roadmaps/docs/2016_sante_144_health_technology_assessments_en.pdf





- Inception Impact Assessment published on 15 September 2016 $\hfill \downarrow$
- Online public consultation to be launched in October 2016
- Studies to support the impact assessment process
- Meetings with stakeholders
 - EC-EUnetHTA Forum 21 October
 - HTA Network 10 November
 - Bilateral meetings
- Impact Assessment process planned for 2017

! Close cooperation with MS, EP and all key stakeholders



Thank You