IMPLEMENTATION ROLLING PLAN

REGULATION (EU) 2021/2282 ON HEALTH TECHNOLOGY ASSESSMENT

This rolling plan contains a list of key activities that the Commission has carried out or intends to carry out in preparation for the implementation of Regulation 2021/2282 on Health Technology Assessment (the "HTAR"). The plan is subject to regular review to provide national authorities and stakeholders with the most updated information.

The HTAR entered into force on January 11, 2022. It will be applicable as of January 12, 2025.

Latest update: 10 January 2025

All actions - year 2025 (will be updated periodically)

| SUBJECT | LEGAL BASIS | DESCRIPTION | EXPECTED TIMELINE | STATUS |
|--|-------------------|--|--|---------|
| Memb | er State Coordina | tion Group on Health Technology Asse HTAR Article 3 | essment (HTACG) and its subgroups | |
| Meetings of the HTACG | HTAR Article 3 | Member State Coordination Group on HTA (HTACG) - European Commission | In 2025: 28 February, 30 June, 25 September, 23 October, 28 November | Planned |
| Meetings of the subgroup for the development of methodological and procedural guidance | | | In 2025: 20 January, 10 March, 12 May, 7 July, 8 September, 6 November | Planned |
| Meetings of the subgroup for joint clinical assessments | | | In 2025: 21 January, 18 February, 11 March, 8 April, 12 May, 10 June, 8 July, 9 September, 7 October, 6 November, 2 December | Planned |
| Meetings of the subgroup for joint scientific consultations | | | In 2025: 22 January, 19 February, 12 March, 9 April, 13 May, 11 June, 9 July, 10 September, 8 October, 7 November, 3 December | Planned |
| Meetings of the subgroup for the identification of emerging health technologies | | | In 2025: 23 January, 13 March, 13 May, 10 July, 11 September, 7 November, | Planned |

| SUBJECT | LEGAL BASIS | DESCRIPTION | EXPECTED TIMELINE | STATUS |
|---|--|--|-------------------|--|
| Publication of the up-to-date list of HTACG members and subgroups members | HTAR Article 30.3(a) | Medicinal products Medical devices | Regular updates | Completed |
| | | Implementing acts | | |
| Adoption | HTAR Article 20.1 | Joint Scientific Consultations for medical devices | by Q1 2025 | Opinion of HTA Committee received, adoption in preparation |
| Adoption | HTAR Articles 15.1 (b) and (c); 25.1(b); 26.1 | Joint Clinical Assessments for medical devices | by Q2 2025 | In preparation |
| | | Guidance documents by HTAC | CG | |
| Procedural guidance for joint scientific consultation on medical devices and <i>in vitro</i> diagnostic medical devices | HTAR Article 3 (7)(f) | Detailed procedural rules for joint scientific consultation. | Q1 2025 | In preparation |
| Format and template of requests from health technology developers for joint scientific consultation – medical devices and <i>in vitro</i> diagnostic medical devices | HTAR Article 21(a) | Supporting document to the joint scientific consultation Implementing Act. | Q1 2025 | In preparation |
| Format and template for the dossier submitted by the health technology developer for joint scientific consultation - medical devices and <i>in vitro</i> diagnostic medical devices | HTAR Article 21(b) | Supporting document to the joint scientific consultation Implementing Act. | Q1 2025 | In preparation |
| Format and template for the joint scientific consultation outcome document medical devices and in vitro diagnostic medical devices | HTAR Article 21(c) | Supporting document to the joint scientific consultation Implementing Act. | Q1 2025 | In preparation |

| SUBJECT | LEGAL BASIS | DESCRIPTION | EXPECTED TIMELINE | STATUS |
|---|--|---|--------------------------------|----------------|
| Guidance for the selection of joint scientific consultations for medical devices and <i>in vitro</i> diagnostic medical devices | HTAR Article 17(3) | Guidance describing the selection of technologies for joint scientific consultation. | Q2 2025 | In preparation |
| Procedural guidance on joint clinical assessments for medical devices and <i>in vitro</i> diagnostic medical devices | HTAR Article 3(7)(e) | Detailed procedural steps and timeframe for the conduct of joint clinical assessments | Q3 2025 | In preparation |
| Guidance for the selection of medical devices and <i>in vitro</i> diagnostic medical devices for joint clinical assessment | HTAR Article 7(4) | Supporting document for the drafting of the recommendation of the Coordination Group on Health Technology Assessment referred to in Article 7(4) HTAR | Q3 for 2025 | In preparation |
| Guidance on filling in the joint clinical assessment dossier template – medical devices and in vitro diagnostic medical devices | HTAR Article 3(7)(d) | Supporting document to the joint clinical assessment Implementing Act. | Q3 2025 | In preparation |
| Guidance on filling in the joint clinical assessment report template – medical devices and in vitro diagnostic medical devices | HTAR Article 3(7)(d) | Supporting document to the joint clinical assessment Implementing Act. | Q3 2025 | In preparation |
| | | Stakeholder network HTAR Article 29 | | |
| Meetings of the HTA Stakeholder Network | | Implementation of the Regulation on health technology assessment - European Commission | In 2025: 1 July and 24 October | Planned |
| Working group focusing on the processes for identifying patients and clinicians for the joint work | | | Q1 2025 | Planned |
| IT Platform HTAR Article 30 | | | | |
| Release 2 | HTAR Article 30.1(b) HTAR Article 30.1(c) | Go-live Secure intranet for the exchange of information between members of the Coordination Group and its | 7 January 2025 | Completed |

| SUBJECT | LEGAL BASIS | DESCRIPTION | EXPECTED TIMELINE | STATUS |
|--|--|--|-------------------------|--|
| | HTAR Article 30.1(d) | subgroups, including Joint Clinical Assessment for Medicinal Products and Joint Scientific Consultations for Medicinal Products processes. | | |
| Update Release 2 | | Functionalities updates as well as Medical Devices processes. | Q2-3 2025 | Planned |
| Release 3 | | Major updates on all joint work processes. | Q4 2025 | Planned |
| | EU support | t for HTA (capacity building, training, av | wareness raising, etc.) | |
| Factsheets on joint clinical assessments and joint scientific consultations for medicinal products | | The fact sheets aim to inform specialist audience (health technology developers, patients, and health professional organisations) about the JCA and JSC processes. | Q1 2025 | In preparation |
| Q&A Document | | The Q&A document provides answers to questions frequently asked by stakeholders related to Regulation (EU) 2021/2282 on health technology assessment. | Q1 2025 first release | In preparation |
| Training of patients contributing to joint health technology activities | EU4Health Work Programme 2022 | Capacity building of patients, two projects (HTA4Patients and EUCAPA) | 2023-2026 | Ongoing More info: HTA4Patients - EUPATI EUCAPA - home |
| Training of national assessors and HTA national authorities | EU4Health Work Programme 2023 | Capacity building of HTA national authorities | 2024-2026 | Ongoing More info: Funding & tenders (europa.eu) |
| Single framework contract for joint clinical assessments and joint scientific consultations | EU4Health Work Programme 2024 | To support the conduct of joint clinical assessments and joint scientific consultations | 2024-2026 | Call for tenders closed. Evaluation of proposals ongoing. |

| SUBJECT | LEGAL BASIS | DESCRIPTION | EXPECTED TIMELINE | STATUS |
|---|--|---|-------------------|--|
| under Regulation (EU) 2021/2282 on health technology assessment | | | | More info: EU Funding & Tenders Portal |
| Conference on the application of the Regulation (EU) 2021/2282 on Health Technology Assessment | EU4Health Work Programme 2024 | A one-day hybrid conference to mark the start of the application phase of the HTA Regulation. | 2 July 2025 | Planned |
| Webinar for health technology developers of medicinal products | | Chairs and Co-chairs of the Member State Coordination Group on HTA and its subgroups explain the process for joint clinical assessments and joint scientific consultations. | 24 January 2025 | In preparation The EU HTA Regulation: Webinar for health technology developers of medicinal products - European Commission |
| Webinar for health technology developers of medical devices | | Chairs and Co-chairs of the Member State Coordination Group on HTA and its subgroups explain the process for joint clinical assessments and joint scientific consultations. | Q3 2025 | Planned |

ACTIONS COMPLETED - Years 2022-2024

Implementation of REGULATION (EU) 2021/2282 ON HEALTH TECHNOLOGY ASSESSMENT

| SUBJECT | LEGAL BASIS | DESCRIPTION | STATUS |
|--|-------------------------|--|--|
| The Membe | r State Coordina | ation Group on Health Technology Assessmen | nt (HTACG) and its subgroups |
| Publication of the list of HTACG members and subgroups members | HTAR Article 30.3(a) | | Completed (will be updated periodically) Member State Coordination Group on HTA (HTACG) - European Commission (europa.eu) |
| Meetings of the HTACG | | | In 2022 held on 21 June and 28 November. In 2023 held on 20 March, 13 June, 25 September and 16 November. In 2024 held on 1 February, 8 March, 10 June, 19 September and 28 November. More info (agendas, minutes): Events - European Commission (europa.eu) |
| Meetings of the subgroup for the development of methodological and procedural guidance | | | In 2023 held on 24 April, 22 May, 6 July, 5 October, 9 November and 11 December. In 2024 held on 22 January, 19 February, 18 March, 18 April, 27 May, 25 June and 10 September, 7 October, 12 November and 9 December. More info (agendas, minutes): Events - European Commission (europa.eu) |
| Meetings of the subgroup for joint clinical assessments | | | In 2023 held on 24 April, 23 May, 7 July, 5 October, 10 November, 12 December. In 2024 held on 23 January, 20 February, 19 March, 18 April, 28 May, 26 June and 10 September, 8 October, 13 November and 10 December. More info (agendas, minutes): Events - European Commission (europa.eu) |

| SUBJECT | LEGAL BASIS | DESCRIPTION | STATUS |
|---|-------------------------|--|--|
| | | | |
| Meetings of the subgroup for joint scientific consultations | | | In 2023 held on 25 April, 24 May, 6 October, 13 December. In 2024 held on 21 February, 20 March, 19 April, 29 May, 27 June and 9 September, 10 October., 14 November and 11 December. More info (agendas, minutes): Events - European Commission (europa.eu) |
| Meetings of the subgroup for the identification of emerging health technologies | | | In 2023 held on 25 April, 30 May, 6 October, 24 November, 14 December. In 2024 held on 25 January, 22 February, 21 March, 19 April, 30 May, 28 June, 9 September, 15 November and 12 December. More info (agendas, minutes): Events - European Commission (europa.eu) |
| | | Implementing acts | |
| Implementing act for joint scientific consultations for medicinal products | HTAR Article 20.1 | Commission Implementing Regulation (EU) 2024/3169 of 18 December 2024 laying down rules for the application of Regulation (EU) 2021/2282 of the European Parliament and of the Council with regard to the procedures for joint scientific consultations on medicinal products for human use at Union level | Adopted on 18 December 2024 |
| Implementing act on management of conflict of interest | HTAR Article 25.1(a) | Implementing regulation - EU - 2024/2745 - EN - EUR-Lex of 25 October 2024 laying down rules for the application of Regulation (EU) 2021/2282 of the European Parliament and of the Council as regards the management of conflicts of interest in the joint work of the Member | Adopted on 25 October 2024 |

| SUBJECT | LEGAL BASIS | DESCRIPTION | STATUS |
|--|--|--|---|
| | | State Coordination Group on Health | |
| | | Technology Assessment and its subgroups | |
| Implementing act on collaboration with EMA | HTAR Articles 15.1 (a) and (b); 20.1 (c) and (d) | Implementing regulation - EU - 2024/2699 - EN - EUR-Lex of 18 October 2024 laying down, pursuant to Regulation (EU) 2021/2282 of the European Parliament and of the Council, detailed procedural rules for the cooperation of the Member State Coordination Group on Health Technology Assessment and the Commission with the European Medicines Agency in the form of exchange of information as regards the joint clinical assessment of medicinal products and medical devices and in vitro diagnostic medical devices and as regards the joint scientific consultation on medicinal products and medical devices | Adopted on 18 October 2024 |
| Implementing act for joint clinical assessments | HTAR Articles 15.1(a) and (c); 25.1(b); 26.1 | Commission Implementing Regulation (EU) 2024/1381 of 23 May 2024 laying down, pursuant to Regulation (EU) 2021/2282 on health technology assessment, procedural rules for the interaction during, exchange of information on, and participation in, the preparation and update of joint clinical assessments of medicinal products for human use at Union level, as well as templates for those joint clinical assessments | Adopted on 23 May 2024 |
| | | Guidance documents by HTACG | |
| Methodological guidance on direct and indirect comparisons | HTAR Article 3(7)(d) | Methodological Guideline for Quantitative Evidence Synthesis: Direct and Indirect Comparisons | Adopted by HTA Coordination group on 8 March 2024 |

| SUBJECT | LEGAL BASIS | DESCRIPTION | STATUS |
|--|--------------------------|---|--|
| | | Practical Guideline for Quantitative Evidence Synthesis: Direct and Indirect Comparisons | |
| Guidance on reporting requirements for multiplicity issues and subgroup, sensitivity and post hoc analyses in joint clinical assessments | HTAR Article 3(7)(d) | Guidance on reporting requirements for multiplicity issues and subgroup, sensitivity and post hoc analyses in joint clinical assessments | Adopted by HTA Coordination group on 10 June 2024 |
| Guidance on outcomes for joint clinical assessments | HTAR Article 3(7)(d) | Guidance on outcomes for joint clinical assessments | Adopted by HTA Coordination group on 10 June 2024 |
| Scientific specifications of medicinal products subject to joint clinical assessments | | Scientific specifications of medicinal products subject to joint clinical assessments | Adopted by HTA Coordination group on 10 June 2024 |
| Guidance on validity of clinical studies | HTAR Article 3(7)(d) | Guidance on the validity of clinical studies for joint clinical assessments - European Commission (europa.eu) | Adopted by HTA Coordination group on 19 September 2024 |
| Guidance on Scoping process | HTAR Article 3(7)(d) | Guidance on the scoping process - European Commission | Adopted by HTA Coordination group on 28 November 2024 |
| Guidance on procedural steps and timeframe for joint clinical assessments | HTAR Article 3(7)(e) | Procedural guidance for JCA medicinal products - European Commission | Adopted by HTA Coordination group on 28 November 2024 |
| Guidance on filling in the joint clinical assessment dossier template | HTAR Article 3(7)(d) | Guidance on filling in the joint clinical assessment (JCA) dossier template – Medicinal products - European Commission | Adopted by HTA Coordination group on 28 November 2024 |
| Guidance for the appointment of assessors and co-assessors for joint clinical assessments and joint scientific consultations | HTAR Article 3(7)(g) | Guidance on the appointment of assessors and co-assessors for Joint Clinical Assessment (JCA) and Joint Scientific Consultation (JSC) - European Commission | Adopted by HTA Coordination group on 28 November 2024 |
| Procedural guidance for joint scientific consultation on medicinal products | HTAR Article 3 (7)(f) | Procedural Guidance for Joint Scientific Consultations (JSC) on Medicinal Products (MP) - European Commission | Adopted by HTA Coordination group on 28 November 2024 |
| Format and template of requests from health technology developers | HTAR Article 21(a) | Request template | Adopted by HTA Coordination group on 28 November 2024 |

| SUBJECT | LEGAL BASIS | DESCRIPTION | STATUS |
|--|--|--|--|
| for joint scientific consultation – medicinal products | | | |
| Format and template for the dossier submitted by the health technology developer for joint scientific consultation - medicinal products | HTAR Article 21(b) | Briefing document template for Joint Scientific Consultation (JSC) for Medicinal Products (MP) - European Commission | Adopted by HTA Coordination group on 28 November 2024 |
| Format and template for the dossier submitted by the health technology developer for parallel joint scientific consultation - medicinal products | HTAR Article 21(b) | Briefing document template for Parallel HTA Coordination Group (HTACG)/European Medicines Agency (EMA) Joint Scientific Consultation (JSC) for Medicinal Products (MP) - European Commission | Adopted by HTA Coordination group on 28 November 2024 |
| Format and template for the joint scientific consultation outcome document medicinal products | HTAR Article 21(c) | Outcome document for Joint Scientific Consultations (JSC) on Medicinal Products (MP) - European Commission | Adopted by HTA Coordination group on 28 November 2024 |
| Guidance for the selection of joint scientific consultations for medicinal products | HTAR Article 3(7), in combination with Article 17(3) | Guidance for the selection of Medicinal Products (MP) for Joint Scientific Consultations (JSC) - European Commission | Adopted by HTA Coordination group on 28 November 2024 |
| | | Stakeholder Network Article 29 | |
| Publication of the list of stakeholder organisations included in the Stakeholder Network | HTAR Article 29(4) and Article 30(3)(r) | Following the call for applications to join the HTA Stakeholder Network on 12 December 2022, the Commission evaluated the applications and published the list of organisations as set out in Article 30(3)(r). | Completed on 5 May 2023 |
| Publication of the list of stakeholder organisations included in the Stakeholder Network after the supplementary Call for applications to join HTA Stakeholder Network | HTAR Article 29(4) and Article 30(3)(r) | Following the supplementary call for applications to join the HTA Stakeholder Network on 9 September 2024, the Commission evaluated the applications and published the list of organisations as set out in Article 30(3)(r). | Completed on 29 November 2024 <u>Current members and observers</u> |

| SUBJECT | LEGAL BASIS | DESCRIPTION | STATUS | |
|---|---------------------------------|---|---|--|
| | | | | |
| Meetings of the HTA Stakeholder Network | | | Held on 14 June and 17 November 2023. In 2024 held on 11 June and 29 November. <u>Events - European Commission</u> | |
| | | IT Platform HTAR Article 30 | | |
| Setup of the publicly accessible webpage | HTAR Article 30.1(a) | Publicly accessible webpage Health technology assessment - European Commission | Completed (will be updated periodically) | |
| Approval of the project for a secure intranet | | | Completed | |
| Set up of an IT MS users' working group | | Working group created upon recommendation of the HTACG to ensure the involvement of Member States users in the development of the IT infrastructure | Completed | |
| First release | HTAR Article 30.1(b) | Beginning of the setup of a secure intranet for the exchange of information between members of the HTACG and its subgroups | Current version went Live on 4.10.2023 | |
| Meetings of the IT MS users' working group | | Working group created on recommendation of the HTACG to ensure the involvement of users in the development of the IT infrastructure | In 2022 held on 22 September, 17 November. In 2023 held on 18 January, 29 March, 25 May, 5 July, 27 September, 29 November. In 2024 meetings held on 7 February, 5 June and 9 October. | |
| Secure exchange of information between the health technology developers and the HTAR Secretariat. | | Setup a secure space for the exchange of information between the health technology developers and the HTAR Secretariat. | Completed | |
| EU support for HTA (capacity building, training, awareness raising, etc.) | | | | |
| EUnetHTA 21 | Third EU Health Programme | Provision of joint HTA work supporting the continuation of EU cooperation on HTA | 2021-2023 | |
| Raise awareness of Member States authorities and stakeholders about the HTAR | | High-level stakeholder conference on the HTAR | Held on 22 June 2022 | |

| SUBJECT | LEGAL BASIS | DESCRIPTION | STATUS |
|--|--|--|---|
| | | | Conference on the new Regulation on Health Technology Assessment (HTA) - European Commission (europa.eu) |
| First HTA information event - Stockholm | EU4Health Work Programme 2022 | For stakeholders from Sweden, Denmark, Finland, Iceland and Norway. | Held on 11 May 2023 From Theory to Practice: Implementing the EU Health Technology Assessment Regulation (europa.eu) |
| Second HTA information event - Athens | EU4Health Work Programme 2022 | For stakeholders from Greece, Bulgaria, Cyprus and Romania. | Held on 18 September 2023 From Theory to Practice: Implementing the EU Health Technology Assessment Regulation (europa.eu) |
| Third HTA information event – Seville | EU4Health Work Programme 2022 | For stakeholders from Spain, Italy, Malta and Portugal | Held on 22 November 2023 From Theory to Practice: Implementing the EU Health Technology Assessment Regulation (europa.eu) |
| Fourth HTA information event – Utrecht | EU4Health Work Programme 2022 | For stakeholders from Netherlands, Austria, Belgium, Ireland, Luxembourg | Held on 30 January 2024 From Theory to Practice: Implementing the EU Health Technology Assessment Regulation - European Commission (europa.eu) |
| Fifth HTA information event - Riga | EU4Health Work Programme 2022 | For stakeholders from Latvia, Estonia, Lithuania and Poland | Held on 9 April 2024 From Theory to Practice: Implementing the EU Health Technology Assessment Regulation - European Commission (europa.eu) |
| Sixth HTA information event - Budapest | EU4Health Work Programme 2022 | For stakeholders from Hungary, Croatia, Czechia, Slovakia and Slovenia | Held on 6 September 2024 From Theory to Practice: Implementing the EU Health Technology Assessment Regulation - European Commission (europa.eu) |
| Seventh HTA information event - Paris | EU4Health Work Programme 2022 | For stakeholders from France and Germany. | Held on 5 November 2024 From Theory to Practice: Implementing the EU Health Technology Assessment Regulation - European Commission |
| Webinar for health technology developers of medicinal products | | Chairs and Co-chairs of the Member State Coordination Group on HTA and its subgroups explained the process for joint | Held on 15 November 2024 The EU HTA Regulation: Webinar for health technology developers of medicinal products - European Commission |

| SUBJECT | LEGAL BASIS | DESCRIPTION | STATUS |
|---------|-------------|--|--------|
| | | clinical assessments and joint scientific consultations. | |