

# 3rd Health Programme 2014-2020

# Tender procedure

Luxembourg, 20 March 2018

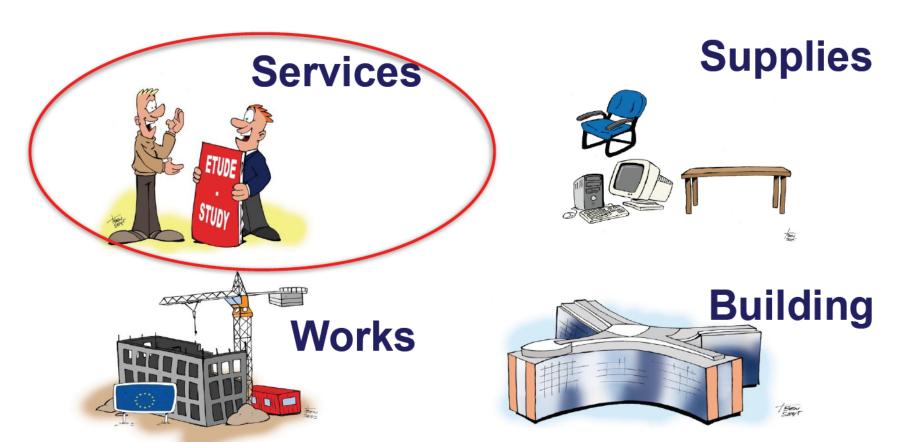
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Project Officer, Health and Food Safety Unit

European Commission Consumers, Health, Agricuture and Food Executive Agency (Chafea)



# What is procurement?

**EU Purchases - Public Procurement = Call for tenders** 





# What is public procurement?

Public Procurement is the purchasing of works, supplies and services by public bodies.

The legal basis for the Commission and Chafea's procurement is laid down in the **Financial Regulation** and its **rules of application**.





#### *Instruments*

# **PROCUREMENT**





## **Instruments**

Open Calls for Proposals	<b>Direct Grants</b>	Procurement (Service Contracts)
Projects	Actions cofinanced with Member State Authorities ("Joint Actions")	Open call for Tenders
Framework Partnerships for Operating Grants	Direct grants to International Organisations	Requests for services under existing Framework contracts
	Presidency Conferences	Experts for evaluations

Consumers, Health And Food Executive Agency

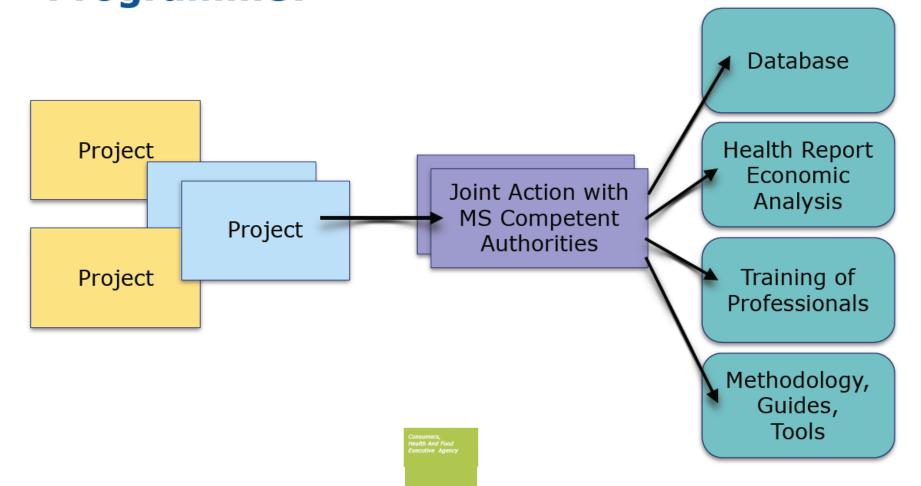


#### Service Contract (Procurement) vs. Project Grant

To acquire a product or a service.	Purpose	To encourage actions indicated in the Work Plan, which fall primarily within the scope of the beneficiary's activities
Call for tender	Procedure	Call for proposals
Service Contract	Legal outcome	Grant Agreement
The EU pays 100 % of the contract price	EU financial contribution	EU-contribution to the overall costs (Co-funding)
Since the service or product has been purchased and paid for by the EU, in general it belongs to the EU in its entirety	Ownership	The ownership as a rule is vested in the beneficiary of the grant.
The operator's remuneration should include an element of profit.	Profit	The grant must not have the purpose or the effect of producing a profit for the beneficiary.

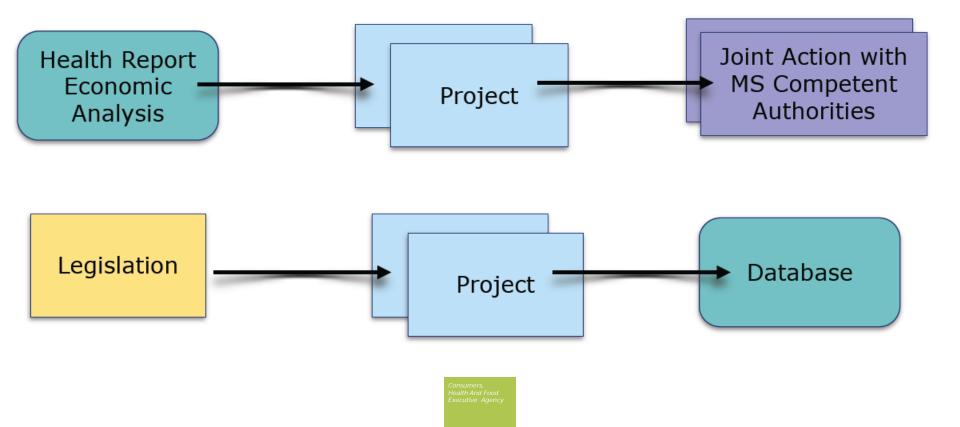


Why there is procurement in the Health Programme?





# Why there is procurement in the Health Programme?





# **Example of Service Contracts**



State of play in the use of alcoholic beverage labels to inform consumers about health aspects

Action to prevent and reduce harm from alcohol



#### **Eyes on Ages**

A research on alcohol age limit policies in European Member States. Legislation, enforcement and research.

Tender EAHC/2012/Health/06 Lot 1

"Action to prevent and reduce harm from alcohol"

Tenderer: Dutch Institute for Alcohol Policy (STAP)

Study on the set-up of organ donation and transplantation in the EU Member States, uptake and impact of the EU <u>Act</u>ion Plan on <u>Org</u>an Donation and Transplantation (2009-2015)

ACTOR study



This study has been financed by the European Union in the frame of the EU Health Programme under the framework Contract № EAHC/2010/Health/01. It was conducted by the contractor NIVEL.



NIVEL - Netherlands institute for health services research

June 201

R. Bouwman (MSc) J. Lie (MSc) M. Bomhoff (PhD) R.D. Friele (PhD MSc)

Blockimer. This report was produced and funded under the EU Health Programme (2008-2013) in the forms of a specific contract (under Transwork Contract NEMFC/2010/freath(01) with the Executive Agency for Neath and Consumers (EAHI) acting under the mandate of the European Commission. The content of this report represents the views of the contractor and is tool responsibility, information and views as out in this study are those of the authors and do not necessarily reflect the official opinion of the European Commission and the EMFC are approached to the state chiefulate in any other body of the Uniqueen Union. The Augenna Commission and the EMFC are to grammeste the accuracy of the data chiefulate into report. Niether the Commission nor any person acting on the Commission's behalf may be half responsible for the use which may be made of the information contained therein. Reproduction is authorized provided the source is acknowledged (reproduction of the third-party sectual constities made included in the study is problemal).





## **Procurement principles**

- Principle of transparency
- Principle of proportionality
- Principle of equal treatment and non-discrimination
- Principle of sound financial management
- Basic rule: ensure competition





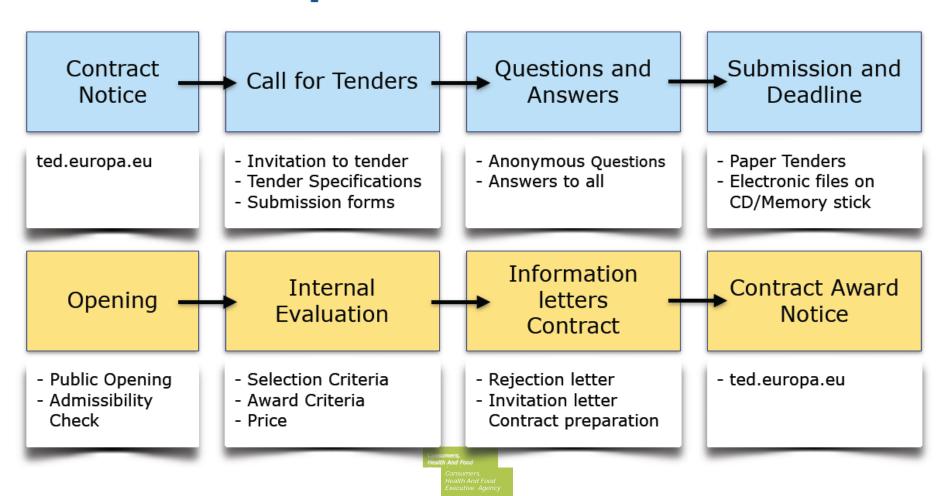
# Main types of contracts

- Direct contracts
- Framework contracts
  - Single Framework contract
  - Multiple Framework contract in cascade
  - Multiple Framework contract with reopening of competition
- Specific contracts



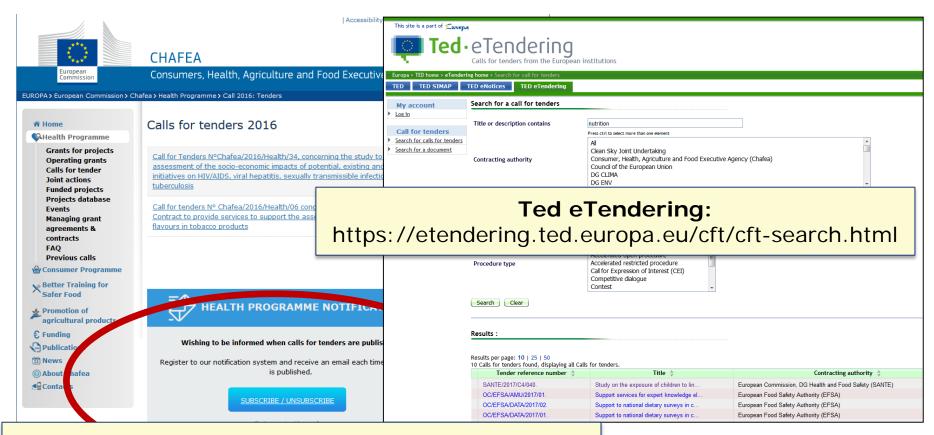


# **Procedure Open Call for Tenders**





#### Call for tenders - Procurement



Chafea, Calls for tenders, notifications

http://ec.europa.eu/chafea/health/tenders.html



## 2.- Clarifications, answers to questions

At the request of economic operators via TED eTendering, the contracting authority may supply additional information for the purpose of clarifying the procurement documents;

On its own initiative, the contracting authority may inform interested parties if it spots any error, inaccuracy, omission or other clerical error in the procurement documents.





# **Preparation**



If during the preparation you have any doubt:

Chafea-HP-TENDER@ec.europa.eu

## Who can participate?

#### Natural and legal persons from:

 The 28 Member States of the European Union

#### Certain non EU countries as follows:

- With special agreement in the field of public procurement with the EU
- Under the Stabilisation and Association Agreements (FYROM, Albania, Montenegro, Serbia, Bosnia and Herzegovina, Kosovo)
- European Economic Area (Norway, Iceland and Liechtenstein)
- GPA Parties (only in case of interinstitutional procurement)

#### Types of tenderer:

- Single tenderer
- Single Tenderer with Subcontractor
- Consortium
- Consortium with Subcontractor





## Joint tenderers

The offer shall clearly specify the role and tasks of each member of the group:

- The leader of the group: with full authority to bind the consortium and each of its members
- Each partner shall fulfil the requirements and accept the terms and conditions set out in the TS, the contract as well as in all the relevant Annexes.

In case the tender is awarded the contract:

all members of the consortium will be jointly and severally liable towards the contracting authority for the performance of the contract.





# Subcontracting

- Tenderers are required to identify subcontractors according to TS
- Identified subcontractors must submit letters of intent
- Change of subcontractor during implementation requires prior written approval by the contracting authority
- Rules on access to the market do not apply to subcontractors





# **Submission - 3 envelops**

The Tender must include 3 envelopes:

Envelope A:
Administrative
proposal

(Tender submission form plus supporting documents)

Envelope B: **Technical proposal** 

(open narrative)

Envelope C: Financial proposal

(financial offer form)

The offer has to be sent to Chafea by registered mail or by courier post mail, in a sealed packet containing the 3 envelops, before the date of deadline.





## A) Administrative:

- Templates by the tenderers/ subcontractors;
- identification of the tender,
- its access to the market,
- legal entity form (with supporting evidence),
- financial identification form

#### One single PDF-form containing Annexes

- Annex Ia: Tender submission form Statement
- Annex Ib: Letter of mandate (joint tender) / written commitment (subcontractors)
- Annex IIa: Legal entity form for public entities
- Annex IIb: Legal entity form for private entities
- Annex IIc: Legal entity form for individuals
- Annex III: Financial identification form
- Annex IV: Declaration of honour
- Annex VI: Draft contracts and annexes
- Annex VII: Economic and financial capacity overview form
- Annex VIII: Checklist
- Annex IX: (Checklist under selection criteria)

B) Technical offer

# C) Financial proposal

Annex V: financial offer form



# No obligation to award the contract

- Up to the point of signature, CHAFEA may cancel the procurement procedure without the tenderers being entitled to claim any compensation.
- Chafea shall not be liable for any compensation with respect to tenderers whose tenders have not been accepted, not shall it be liable when deciding not to award the contract.





# **Specifics**

- Transparent economic operation
- Owner of the outcome is EU/EC
- Tender specifications are "specific", offer must comply in detail
- Pre-existing rights need to be transferable
- Payment of an agreed price against invoice, no prefinancing
- Contractor can make profit/loss
- European Commission Visual Identity for publications
- 1 up to many partners, also
- Paper submission, Paper contract, paper invoice.





Annual Work Programme, State of implementation

**AWP 2017** 





# AWP 2017 4.1.4 Service Contract concerning the EU dimension of alcohol related harm to strengthen Member States' capacity to tackle alcohol related harm Purpose:

The EU dimension of alcohol related harm addressing the main challenges on alcohol related harm, lowering alcohol consumption and preventing alcohol abuse.

 To identify data gaps and further work on data and evidence and advice contributing to the reduction of alcohol related harm.

(under publication)





# AWP 2017 4.5.3 Framework Contract concerning the Health reports and economic analysis (under preparation)

#### Purpose:

- The objective of this action is to produce information, in the form of reports and economic analysis, which is needed at short notice to support the development or implementation of policies or legislation and the evaluation of the effects of policy implementation.
- Health reports ought to provide well-structured and sound information on topical issues for EU citizens, stakeholders and policy-makers. Economic analysis will provide information on health and health-related phenomena serving as sound evidence for policy-making.





# AWP 2017 Chafea/2017/Health/03 concerning a feasibility study for an monitoring system on food reformulation initiatives for salt, sugars and fat

#### Purpose:

This project/study intends to pilot test the functioning of the monitoring system in key areas. The contractor shall perform a feasibility analysis (usefulness, cost, sustainability) of further actions to standardise and harmonise related data collection and to allow for direct comparisons that are currently not possible (from many points of view, e.g.: age groups, methods of dietary assessment, different food composition databases).

**Deadline: 13/03/2018 - Opening** 





Annual Work Programme, topics and priorities

**AWP 2018** 





# AWP 2018 - 4.1. Support to Member States in reducing alcohol related harm

#### Purpose:

- implementation of **best practices for early screening and brief interventions** as identified by the Joint Action on reducing alcohol-related harm and supported by evidence (e.g. from the OECD and WHO);
- implementation of **best practices for activities in schools** as identified by the Joint Action on reducing alcohol-related harm and supported by evidence;
- implementation of **best practices for public communication and awareness campaigns** as identified by the Joint Action on reducing alcohol-related harm;
- support to capacity building, sharing and implementing of best practices in the Member States, including via scientific networks, organising job shadowing, missions and knowledge transfer;
- organisation of thematic meetings focused on the above specific working areas and deliverables. The work would support and strengthen the work of Member States by facilitating a focus on the development of agreed deliverables and results.

(First half of 2018)





# **PROJECTS**

Consumers, Health And Food Executive Agency



# Raising awareness and action-research on Heavy Episodic Drinking among low income youth and young adults in Southern Europe (ALLCOOL)

Reduce alcohol-related harms among low-income youth and unemployed graduated young adults:

- Produce and disseminate knowledge about HED among low-income youth and unemployed graduated young adults in southern countries
- Engage and empower local communities to act on the HED phenomena
- Educate low-income youth and unemployed graduated young adults for alcohol-related harms of HED, harm reduction and safer drinking patterns
- Build best practice guidance and capacity among Health/education/social workers towards improving harm reduction responses on HED
- Disseminate the results and outcomes of the project at a regional, national and European levels



## Raising awareness and action-research on Heavy Episodic Drinking among low income youth an young adults in Southern Europ





Aprile mese della prevenzione alcologica Iniziativa organizzata da:



DIPARTIMENTO DI SCIENZE MEDICHE E CHIRURGICHE

CENTRO PER LO STUDIO E IL TRATTAMENTO MULTIDISCIPLINARE DELL'USO INADEGUATO DELL'ALCOOL "G. FONTANA"

"Binge drinking: valutare la prevenzione" Promuovere l'uso responsabile dell'alcol e approcci di riduzione del danno I risultati del progetto europeo Allcool Forum consultivo aperto alla cittadinanza

17 Aprile 2018 - Ore 13.00-17.00 Aula Magna Regione Emilia Romagna, Via A. Moro, 30, Bologna

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SERVIZIO SANITARIO REGIONALE

Azienda Unità Sanitaria Locale di Bologna

UOS Osservatorio epidemiologico dipendenze patologiche



## STAD in Europe (SIE)



Reducing binge drinking and its negative consequences, through restricting the availability of alcohol in different drinking environments (based on the STAD (Stockholm prevents alcohol and drug problems) approach).

- 1. Development of 7 tailor-made interventions (one in each participating country) to restrict the availability of alcohol;
- 2. Implementation of the 7 interventions in the 7 pilot regions
- 3. Conducting a process and outcome evaluation on both development and implementation of the 7 interventions
- 4. Developing a digital manual including the four intervention models and implementation strategies to restrict the availability of alcohol in nightlife settings
- 5. Dissemination of gathered knowledge among all EU MS



project

for who?

resources

about us

#### STAD in Europe

> READ MORE



#### Register for newsletter

YOUR E-MAIL...

#### **News & Events**

22. 06. 2016 / Luxembourg / SiE Kick-off Meeting - Consortium members & EC representatives

This meeting, with participation of CHAFEA and DG Health representatives, represents the official

21. 06. 2016 / Luxembourg / SiE Kick-off Meeting - Consortium members

#### Project

The STAD in Europ episodic drinking l alcohol in all drink environments, suc dispensers on fest streets, parks and preloading before

One of the most si targeting binge dr Stockholm, Swede community mobili responsible bever enforcements. ST. action programme s unacross snown s

#### What is STAD?

STAD is a Swedish prevention strategy that has been very successful targeting binge drinking in nightlife settings. It has shown significant effects on the reduction of alcohol overserving, decline of underage drinking, and the reduction of alcohol-related aggression.

#### What is the STAD in Europe project?

The STAD in Europe (SiE) project aims to tackle heavy episodic drinking by using the main components of STAD: - community mobilization - training in responsible beverage service

- stricter enforcements. Besides nightlife, the SiE project also focusses on festivals, home drinking and drinking in streets and parks.

#### What's in it for me?

This project will result in a digital manual for local policy makers with guidelines, tips and tricks on how to implement a STAD-based prevention strategy in local settings. In the spring of 2018 the manual will be presented on a SiE symposium and will be available on our website.

WWW.STADINEUROPE.EU

on the reduction of overserving of alcohol, decrease of

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Institute





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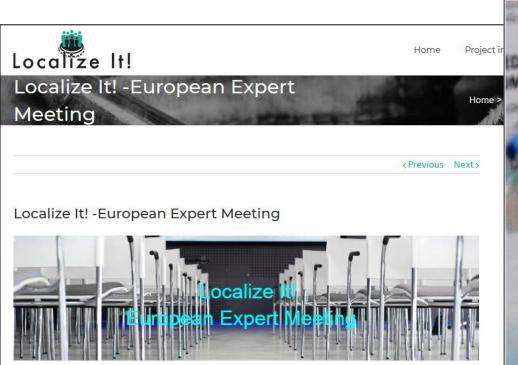
http://www.stadineurope.eu/



Local Strategies to Reduce Underage and Heavy

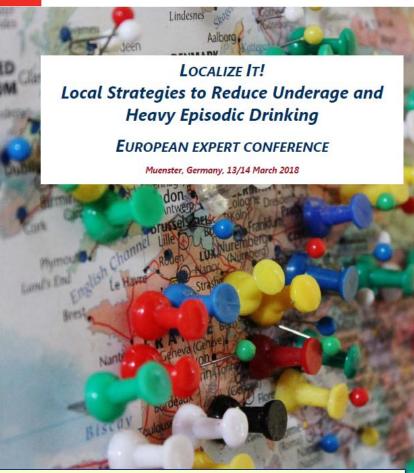
**Episodic Drinking (Localize It)** 

#### LWL-COORDINATION OFFICE FOR DRUG-RELATED ISSUES



Within the Localize It! project, a European Expert Meeting will take place in **Muenster**, **Germany** from **13-14 March 2018**.

Several speakers will give an insight on local alcohol strategies from different perspectives, good practices will be shared and intermediate results from the poject will be presented by the consortium. A market of opportunities for structural and individual alcohol prevention measures for young people will round up the

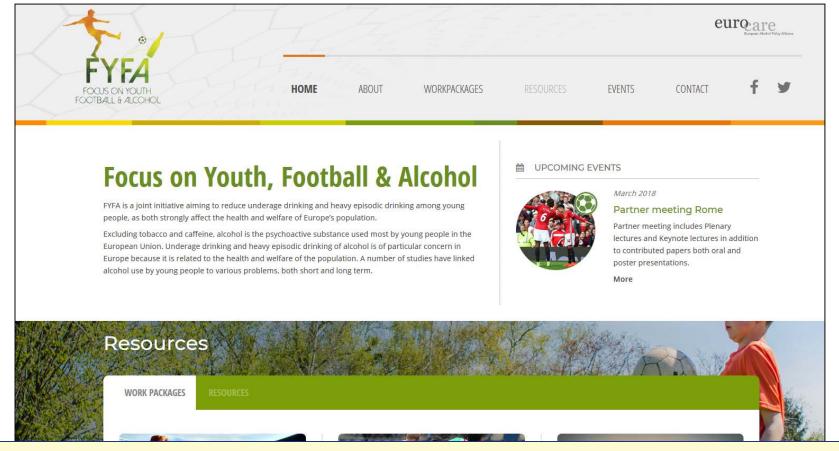


http://www.localize-it.eu/





#### Focus on Youth, Football & Alcohol (FYFA)



https://www.fyfaproject.eu/



# FYFA FOCUS ON YOUTH FOOTBALL & ALCOHOL

# Focus on Youth, Football & Alcohol (FYFA)









https://www.fyfaproject.eu/



# Thank you! Your questions?

**Dirk Meusel**, DrPH Scientific Project Officer

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