



*SGPP meeting,
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Strategic approach for future investments in health

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Health



Commission Communication on "effective, accessible and resilient health systems"

EU agenda for effective, accessible and resilient health systems

Strengthening effectiveness

Health systems performance assessment
Patient safety and quality of care
Integration of care

Increasing accessibility

A fit-for-purpose health workforce
Access to innovative medicines
Optimal implementation of 2011 Directive on cross-border healthcare

Improving resilience

Health technology assessment (HTA)
Information for better governance
eHealth, mHealth



State of Health in the EU Companion Report 2017

ec.europa.eu/health/state

1. Health Promotion & Disease Prevention
2. Strong Primary Care
3. Integration of care
4. Health workforce
5. Patient at the centre



Communication on enabling the digital transformation of health and care in the Digital Single Market

Three pillars for action:

- 1. CITIZENS' SECURE ACCESS TO AND SHARING OF HEALTH DATA**
- 2. BETTER DATA TO PROMOTE RESEARCH, DISEASE PREVENTION AND PERSONALISED HEALTH AND CARE**
- 3. DIGITAL TOOLS FOR CITIZEN EMPOWERMENT AND FOR PERSON-CENTRED CARE**



Essential: support required for

- 1. Building** and improving the **know-how & capacity** of care authorities **to implement health reforms**
- 2. Mobilising investments** for transformation at scale



What is available?

- **Good Practices**
- **Guidance material**
- **Tools**
- **Technical assistance**

- **Financing instruments**

EU level financing possibilities



2014 - 2020

- **Horizon 2020**
- **Health Programme**
- **Connecting Europe Facility**
- **Structural Funds (ERDF/ESF)**
- **Investment Plan for Europe**
- **EIB financing**

Structural Funds



"Effective use of European Structural and Investment Funds for health investments in the programming period 2014-2020"

http://esifforhealth.eu/Mapping_report.htm

 Effective use of ESI Funds for health investments in the programming period 2014-2020  The project was funded by the European Union's Health Programme

ESIF for HEALTH > Tools & guidelines > Mapping report

- Home
- About the project
- 2014-2020 Programming period
- Use of ESIF in Health in EU member states
- Tools & guidelines
 - Mapping report
- Guide
- Technical toolkit
- Existing knowledge & other useful links

Mapping report

The Mapping of the use of European Structural and Investment Funds (ESIF) in health in 2014-2020 helps to better understand the planned investments possibilities within the EU under the ESIF as well as investments realised in the previous programming period 2007-2013.

It consists of two inseparable parts:

1. the analytical part (covering the whole of the EU) and
2. individual country sheets.

This is the final version that includes information on ESIF operational programmes in all EU Member States.

Document can be downloaded [here](#).

Structural Funds



Overview of the Mapping results

Scope of investments 2014-2020

Overall amount of planned investments in health in 2014-2020:

more than ~9 billion EUR

- Deinstitutionalisation and community-based care
- Active and Healthy Ageing
- Improving access & quality of health care services
- Health promotion and disease prevention
- Education of medical staff
- E-health
- Medical R&D
- Public administration and health services
- Workplace health & safety
- Health tourism
- Risk prevention and disaster preparedness

Structural Funds

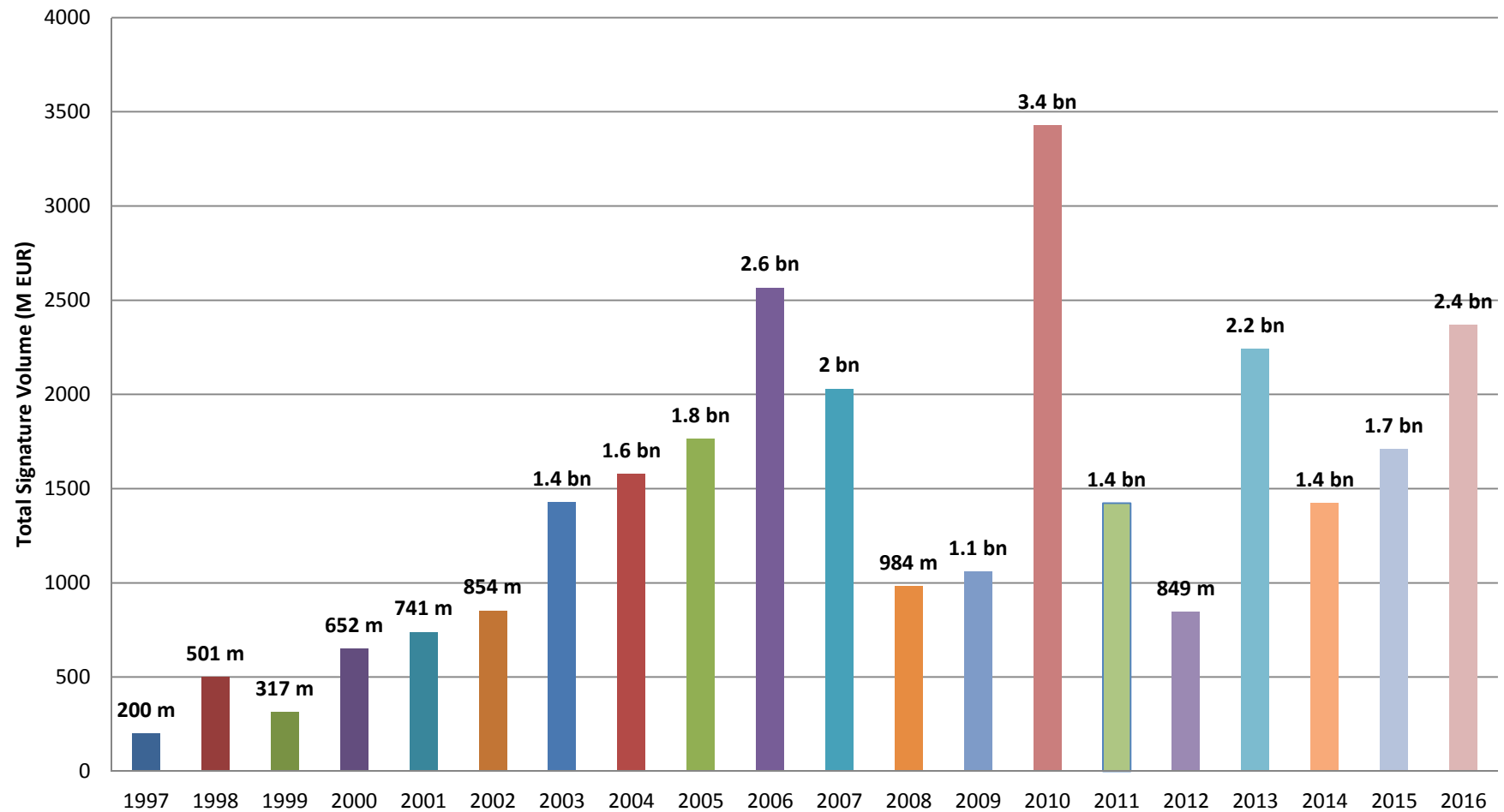


Capacity building in using ESIF

- Follow up project <http://esifundsforhealth.eu/>
- Inventory of projects
- Thematic mapping
- Geographic mapping: 28 Country fact-sheets
- Series of workshops
- Overall analysis of ESIF support to health investments

Investments from the EIB: over 28bn loans into the health sector

Annual Lending in Health 1997-2016



European Fund for Strategic Investments (EFSI)



Investment Plan for Europe

The main channel to deliver on the **Investment Plan for Europe**

New EU financial instrument (loan-based) – EFSI is a guarantee on lending granted by the European Investment Bank (EIB) and the European Investment Fund (EIF – for SMEs) - addressing market failures and sub-optimal market situations

Budget (all fields, across the EU): initially EUR 21bn, then extended to EUR 33,5bn (EFSI II) to mobilise private financing up to EUR 500bn up to 2020;
>EUR 340bn investment already mobilised

Priorities in health:

- New models of infrastructure (e.g. primary care)
- R&D (incl. medical devices & products)
- eHealth and new technologies
- Health workforce
- SMEs and social enterprises

**> 50 health related projects granted
EFSI support of > €2.6bn**

**~ €500m in health infrastructure
~ €1.1bn in life sciences R&D**

- Primary care centres (IE)
- Medical equipment & care provision (IT)
- Medical research (ES, UK, IE, DE)
- Healthcare facilities reconfiguration (UK, NL, PL, RO)



- **Horizon Europe**
- **Digital Europe Programme**
- **Structural Funds**
 - **ERDF**
 - **ESF+ *with* Health strand**
- **InvestEU Programme** (Implementation + Advisory Services)
- **EIB financing**
- **Reform Support Programme** (Implementation + Technical Support)



REGIONAL DEVELOPMENT AND COHESION

- ❑ A strengthened link with the European Semester
- ❑ A simplified framework and less red tape for the beneficiaries of the funds
- ❑ A more tailored approach to regional development

EUROPEAN REGIONAL DEVELOPMENT AND COHESION FUND

Budget of €273 billion



investing in research and innovation



support small businesses



help with the transition towards a low-carbon economy



support digital, energy and transport networks



fund better health, education and social infrastructure and sustainable urban development

EUROPEAN SOCIAL FUND+

Budget of €100 billion



investing in people



ensuring fairer opportunities for all



funding skills, youth employment and social inclusion



Cohesion Policy Objectives in 2021-2027

- PO 1: a smarter Europe...
 - PO 2: a greener Europe...
 - PO 3: a more connected Europe...
 - PO 4: a more social Europe...
 - PO 5: a Europe closer to citizens...
-
- *All ESF+ specific objectives fall under PO 4 : “a more social Europe, implementing the European Pillar of Social Rights”*
 - **Investments in health and long-term care may be envisaged both under PO1 and PO4.**



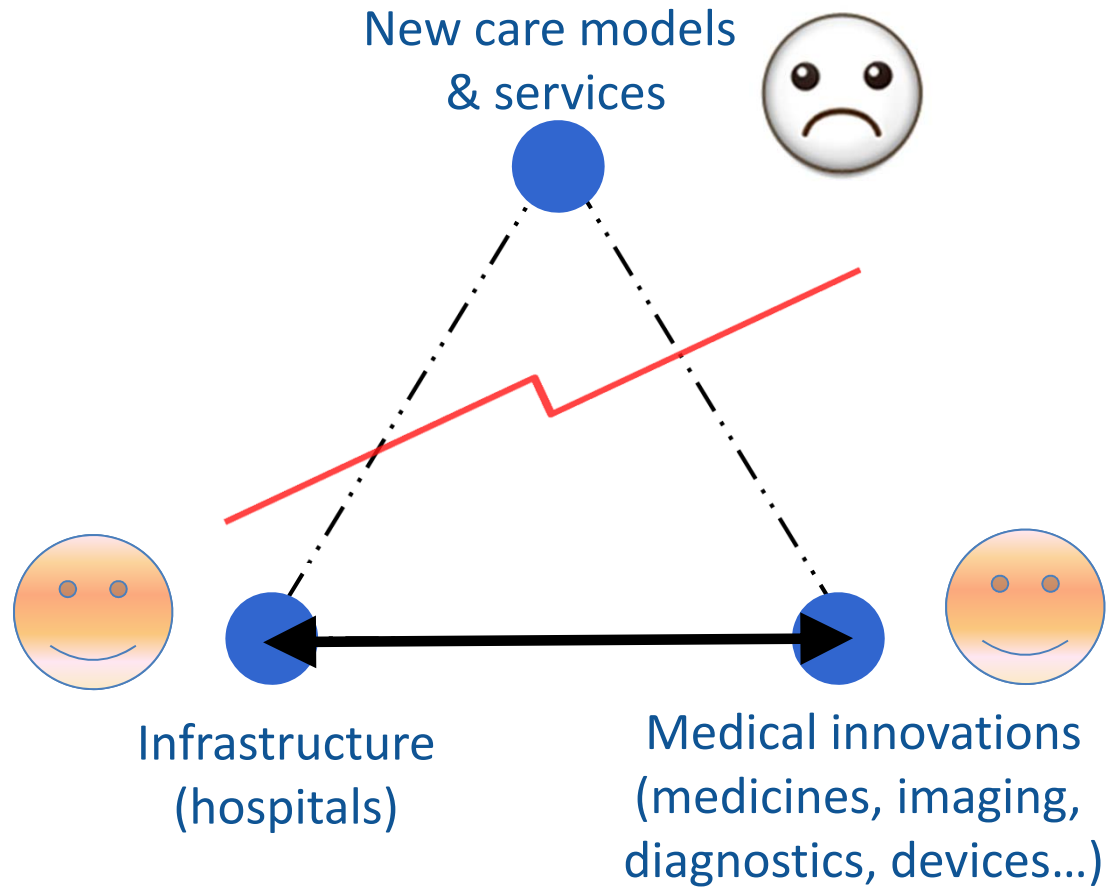
Structural funds in 2021-2027 to support:

- Improved accessibility, effectiveness and resilience of healthcare systems
- Equal access to affordable, accessible, sustainable and high-quality healthcare with a view to reducing health inequalities
- Investment strategies, which consider together human capital needs, innovative technologies and new care delivery models

Investments in healthcare



Now...



Seminar on "Strategic investments for the future of healthcare"



February 2017

Main messages

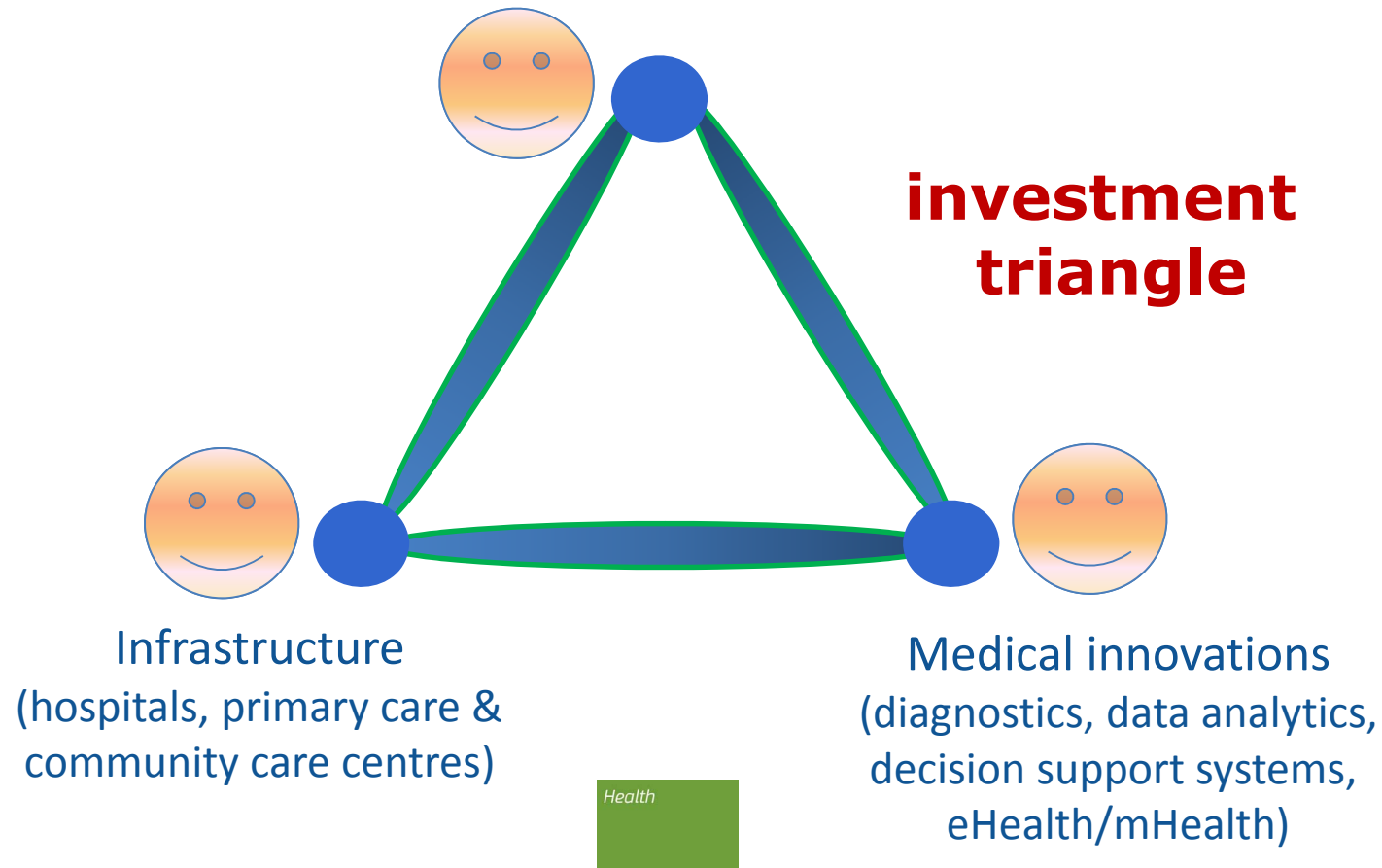
- 1. Long-term investment strategies** that meet the **reform needs** of health systems
- 2. Integrated approach** to investments: consider **together** the investment needs for
 - ✓ **infrastructure**
 - ✓ **technology**
 - ✓ **service models**

The investment triangle in health



The future

New care models & services
(prevention programmes, integrated care,
patient pathways; workforce skills and roles;
system re-organisation and governance, ...)



Seminar on "Strategic investments for the future of healthcare"



February 2017

Main messages

3. **Combine** financing instruments and **blend** financing from various sources
4. **Look beyond** national budgets and EU grants - develop **partnerships** with new stakeholders and learn to **manage new financing instruments**
5. **Contracting and payments models** to be considered in conjunction with the planned investments
 - ✓ as these will determine whether the investments will turn into successful service provision or not

The follow up seminar



"Financing integrated care and population health management"

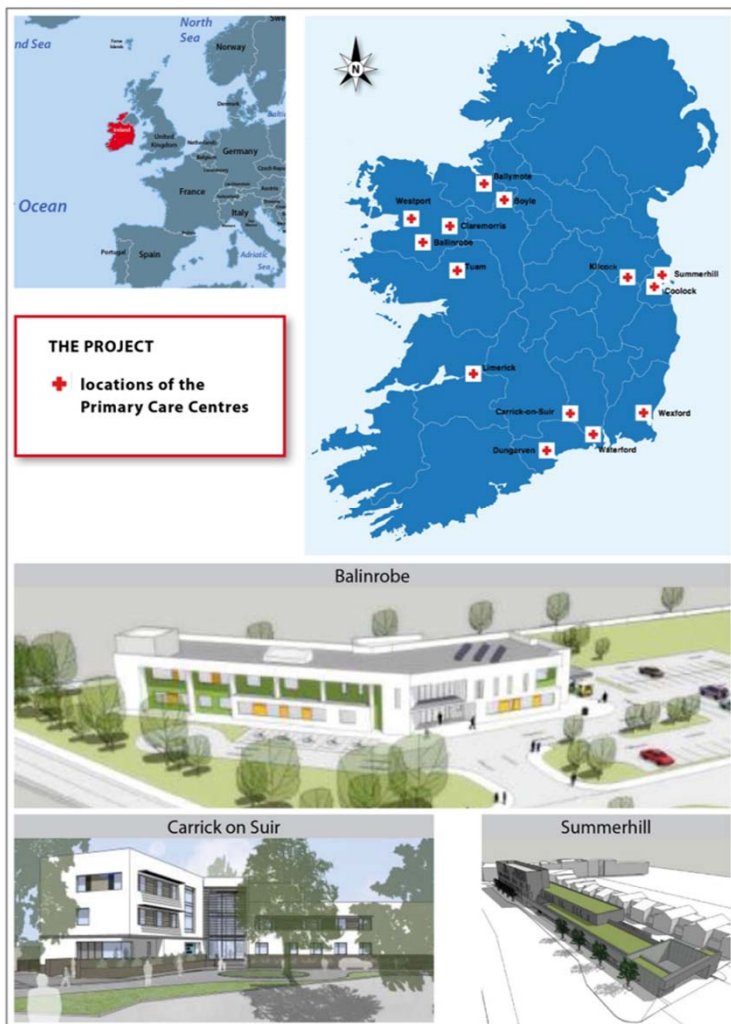
*Pre-conference event of ICIC18 – 18th International Conference on Integrated Care
22 May 2018, The Hague*

Additional messages

- 1. Bundling projects** to create more sizeable propositions
- 2. Social impact bonds** to finance **services** – and **combine with loans**
 - ✓ example: Madrid
- 3. Private investments in physical infrastructure** can **allow reallocation of public funds** to other priority areas:
 - ✓ workforce training
 - ✓ prevention
 - ✓ health services

Primary Care Centres PPP in Ireland

Project: PRIMARY CARE CENTRES PPP - Ireland



THE PROJECT
 + locations of the Primary Care Centres

- Design, construction, finance, maintenance and facilities management of 14 Primary Care Centres throughout Ireland.
- The project is in line with the Irish Government Health Reform to reduce reliance on acute sector and is part of the national programme of establishing around 300 primary care centres, 14 of which are procured as a PPP (the project).

Amount	Up to EUR 70 million from EFSI
Maturity	Up to 27 years
Location	14 different locations throughout Ireland
Timeline	2016-2018



- **DG SANTE Public Health:** <http://ec.europa.eu/health>
- **Seminar "Strategic investments for the future of healthcare":** http://ec.europa.eu/health/investment_plan/events/ev_20170227_en
- **Investment Plan for Europe** http://ec.europa.eu/priorities/jobs-growth-and-investment/investment-plan_en & **Investment Plan for Europe & health** http://ec.europa.eu/health/investment_plan/policy/index_en.htm
- **European Fund for Strategic Investments (EFSI) via the EIB** <https://www.eib.org/efsi> & via the EIF http://www.eif.org/what_we_do/efsi/
- **European Investment Project Portal (EIPP)** - project promoters can publicise their projects to European and global investors https://ec.europa.eu/priorities/european-investment-project-portal-eipp_en
- **European Investment Advisory Hub (EIAH)** – project promoters can get advice <http://www.eib.org/eiah/about/index>

Disclaimer: *The views expressed in this presentation are those of the author and do not represent the view of the European Commission on the subject matter*