

The German Innovation Fund and Integrated Care

Financing integrated care and population health management
Pre-conference of the 18th International Conference on Integrated Care

22 May 2018, The Hague

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Main principles of the German health care system

- Universal coverage
- Wide-ranging benefit package
- Solid financial situation
- No transparency

= No need for change, no motivation for process innovations





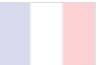



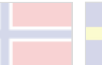
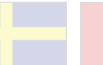



Germany lags behind on coordinated care

COUNTRY RANKINGS

Top 2*

Middle

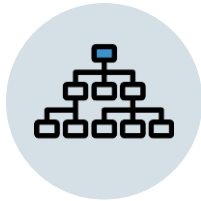
Bottom 2*

											
	AUS	CAN	FRA	GER	NETH	NZ	NOR	SWE	SWIZ	UK	US
OVERALL RANKING (2013)	4	10	9	5	5	7	7	3	2	1	11
Quality Care	2	9	8	7	5	4	11	10	3	1	5
Effective Care	4	7	9	6	5	2	11	10	8	1	3
Safe Care	3	10	2	6	7	9	11	5	4	1	7
Coordinated care	4	8	9	10	5	2	7	11	3	1	6
Patient-Centered Care	5	8	10	7	3	6	11	9	2	1	4
Access	8	9	11	2	4	7	6	4	2	1	9
Cost-Related Problem	9	5	10	4	8	6	3	1	7	1	11
Timeliness of Care	6	11	10	4	2	7	8	9	1	3	5
Efficiency	4	10	8	9	7	3	4	2	6	1	11
Equity	5	9	7	4	8	10	6	1	2	2	11
Healthy Lives	4	8	1	7	5	9	6	2	3	10	11
Health Expenditures/Capita, 2011**	\$3,800	\$4,522	\$4,118	\$4,495	\$5,099	\$3,182	\$5,669	\$3,925	\$5,643	\$3,405	\$8,508

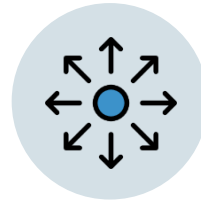
Notes: * Includes ties. ** Expenditures shown in \$US PPP (purchasing power parity); Australian \$ data are from 2010.

Source: Calculated by The Commonwealth Fund based on 2011 International Health Policy Survey of Sicker Adults; 2012 International Health Policy Survey of Primary Care Physicians; 2013 International Health Policy Survey; Commonwealth Fund *National Scorecard 2011*; World Health Organization; and Organization for Economic Cooperation and Development, *OECD Health Data, 2013* (Paris: OECD, Nov. 2013).

What about process innovations?



Electronic Health Record



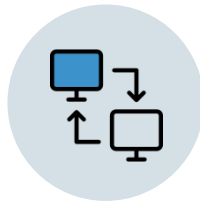
Case Management



Disease Management



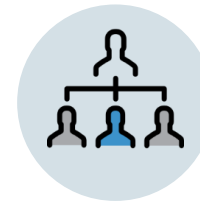
Tele doctor



ePrescription



Bundled payments



Coaching

Not exactly supernew ...

... yet still not included in the general benefits catalogue (in Germany)

Source of icons: Flaticon 2018

Innovation fund: €300 million annually for innovative projects

€ 225 Mio. per year for
innovative concepts of care



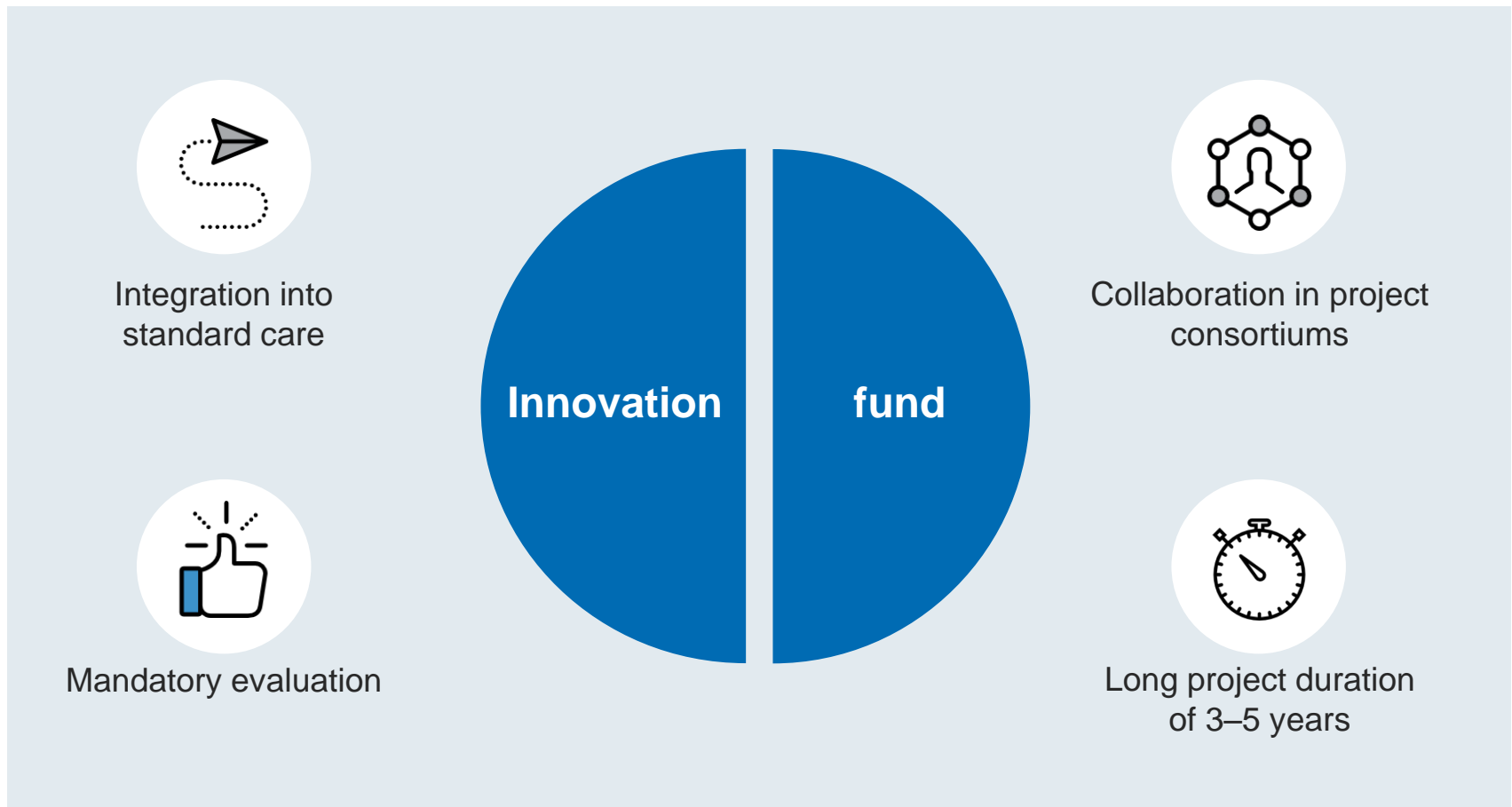
- Improvement of coordination across health sectors
- Concept goes beyond standard care
- Possibility to integrate concept into standard care
- Scientific evaluation
- Legal foundation for project: integrated care contract

€ 75 Mio. per year for
health services research



- Improvement of care through knowledge gain
- Evaluation of integrated care contracts
- Evaluation of directives from Federal Joint Committee

Essential structural elements



Source of icons: Flaticon 2018

First results on supported projects with new concepts of care

- 81 projects running (+116 research projects)
- Largest project: €19.6 million (Telnet @NRW)

Four main areas can be identified:



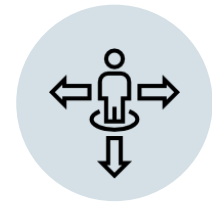
Digital health



Vulnerable groups



Case management



Patient stratification

Source of icons: Flaticon 2018

€ 300 million – nothing but a drop in the ocean?
Not quite ...



**Innovation fund provides add-on money
→ leverage effect**

Source: Public Domain

Thank you for your attention!

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Bundesverband Managed Care



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