

#### **Evaluation of the legislation on medicines for children and rare diseases**

Pharmaceutical Committee 2 July 2020

> Health and Food Safety



#### Evaluation of the Regulations for rare diseases and medicines for children

- Strengths and weaknesses legislation 2000-2017 (medicines for rare diseases) and 2007-2017 (medicines for children)
- Commission Staff Working Document; part of Pharmaceutical Strategy
- In particular for orphans, many challenges identified mirror general challenges
- More advanced, reflects many issues of the Strategy





#### Main findings evaluation

- 1. Unmet medical need
- 2. Availability and accessibility
- 3. Technological and scientific developments





### **Unmet medical need**

- > 95% of rare diseases without treatments; out of 142 authorised products →  $\approx$  30% targets disease with no alternative treatment option
- $\triangleright$  > € 1.4 billion from EU research programs spent
- Prevalence threshold still appropriate (or different method calculating prevalence?)
- Insufficient Return of Investment criterion: not used
- Paediatric pipeline strongly dependent from adult pipeline
- > No efficient tools to direct paediatric development
- PIP may be waived for some products which could be effective in children (paediatric oncological products)





## **Availability and accessibility**

Development and availability orphan and paediatric products

 $\rightarrow$  calculated direct impact: 18 – 24 orphans (out of 142 products authorised)

 $\rightarrow$  over 200 new medicines for use in children + over 1000 paediatric investigations plans

- > Orphan medicines on average 9 months earlier available
- Paediatric medicines dependent from "adult" product launch strategies
- Not translated into immediate accessibility in all Member States.
- External factors: deferred and strategic launch policies; national pricing and reimbursement decisions.





# Technological and scientific developments

Advances in science (personalised medicine, use of biomarkers, innovative trial designs) → tools Regulations `fit-for-purpose'?

> Widespread diseases 'split' into artificial subsets of rare diseases





#### **Next steps**

Publication SWD (summer)

Dedicated Pharmaceutical Committee (after summer)

